

## Land of Leather Holdings plc

### Annual Information Update

During the twelve months to 13 June 2006, Land of Leather Holdings plc, the UK's only national retailer which specialises in leather sofas, has published or made available to the public the information set out below. The information was correct on the date shown but may now be out of date.

#### 1. Information issued via RNS, a Regulatory Information Service

Copies of information issued via RNS, a Regulatory Information Service, can be obtained from: the London Stock Exchange website ([www.londonstockexchange.com](http://www.londonstockexchange.com)) – the Company's code is LAN; or the Land of Leather website – see 4 below.

<b>Date</b>	<b>Description of information</b>
04.07.2005	Intention to float
15.07.2005	Issue of equity – float pricing and allocation
25.07.2005	Holdings in Company AEGON UK PLC
25.07.2005	Holdings in Company Standard Life Investments
25.07.2005	Holdings in Company The Independent Investment trust plc
05.10.2005	Trading statement 26 weeks to 02.10.2005
10.10.2005	Holdings in Company New Star Asset Management
14.11.2005	Holdings in Company AEGON UK PLC
23.11.2005	Interim results 26 weeks to 02.10.2005
12.12.2005	Holdings in Company New Star Asset Management
19.12.2005	Holdings in Company Standard Life Investments
06.01.2006	Holdings in Company AEGON UK PLC
02.02.2006	Trading Statement 17 weeks to 29.01.2006
07.02.2006	Analyst and investor site visit
31.03.2006	Holdings in Company Legal & General Group plc
05.04.2006	Trading statement Year ended 02.04.2006
10.05.2006	Holdings in Company SB Capital Europe BV
10.05.2006	Holdings in Company Schottenstein Stores Corporation
10.05.2006	Holdings in Company Mountgrange Limited
15.05.2006	Holdings in Company Legal & General Group plc
15.05.2006	Holdings in Company Lehman Brothers International (Europe)
24.05.2006	Preliminary results 52 weeks to 02.04.2006
26.05.2006	Holdings in Company Lloyds TSB Group Plc
12.06.2006	Annual Report and Accounts – lodged with FSA

#### 2. Information filed at Companies House

Copies of information filed at Companies House can be obtained from Companies House ([www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)) – the Company's number is 5043777.

<b>Date</b>	<b>Description of information</b>
11.07.2005	Special resolutions passed 11.07.2005 to: re-register the Company as a public limited company;

	change the name of the Company to Land of Leather Holdings plc; and amend the Memorandum of Association
11.07.2005	43(3) – Application to re-register the Company as a public limited company
11.07.2005	Auditors' statement, auditors' report and Company balance sheet to support the application to re-register the Company as a public limited company
11.07.2005	43(3)e – Declaration on re-registration of the Company as a public limited company
11.07.2005	Amended Memorandum of Association
12.07.2005	288a – Director appointed Patrick Deigman
12.07.2005	288a – Director appointed Malcolm Heald
12.07.2005	288a – Director appointed Richard Kirk
12.07.2005	288a – Director appointed Gillian Wilmot
12.07.2005	288b – Director resigned Edward Connolly
12.07.2005	288b – Director resigned Dathard Steele
20.07.2005	Special resolution passed 01.07.2005 to amend the Articles of Association
24.07.2005	Annual Report to 03.04.2005
25.07.2005	353a – Notice of location of the register of members in non-legible form
29.07.2005	123 – Notice of increase of authorised capital to £700,000
01.08.2005	88(2) – Allotment of 30 shares as part of the flotation process
03.08.2005	Special resolutions passed 14.07.2006 to: convert, re-designate, sub-divide shares as part of the flotation process; adopt new Articles of Association; increase the authorised capital to £700,000; give authority to the Directors to allot shares; and waive pre-emption rights
10.08.2005	88(2) – Allotment of 12,604,280 shares as part of the flotation process
18.08.2005	169 – Return by the Company on purchasing its own shares as part of the flotation process
30.08.2005	122 – Notice of division, sub-division, redemption and conversion of shares as part of the flotation process
07.09.2005	288a – Director appointed Roger Matthews
22.12.2005	288c – Director's particulars changed Richard Kirk
14.03.2006	363s – Annual return made up to 13.02.2006
10.04.2006	225 – Accounting reference date shortened from 31.03.2007 to 31.07.2006

### 3. Information submitted to the Financial Services Authority

Copies of information submitted to the Financial Services Authority (FSA) can be viewed at the Document Viewing Facility of the FSA ([www.fsa.gov.uk](http://www.fsa.gov.uk)); or obtained from the Land of Leather website – see 4 below.

Date	Description of information
15.07.2005	Flotation prospectus
12.06.2006	Annual Report – 52 weeks to 02.04.2006

### 4. Information available from the Land of Leather website

For a period of at least twelve months from the date shown, copies of information indicated above and set out below can be obtained from the Land of Leather website ([www.landofleather.co.uk](http://www.landofleather.co.uk)). The website also contains general information about the Land of Leather Group; this information is updated on a regular basis.

<b>Date</b>	<b>Description of information</b>
23.11.2005	Presentation of interim results – 26 weeks to 02.10.2005
24.05.2006	Presentation of preliminary results – 52 weeks to 02.04.2006

Enquires concerning this announcement can be directed to Adrian Goodenough, Company Secretary (Telephone 01474 322277 / Facsimile 01474 360428 / E-mail [cosec@landofleather.net](mailto:cosec@landofleather.net))